



**GOOD MORNING**  
Have Good Trading Day

MONDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32272.61	+30.68	+0.10
NIFTY	10085.40	-120	-0.01

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.78	-3.54
HDFCBANK	99.31	+0.66
ICICIBK	9.16	+0.22
INFY	14.65	+0.69
TATA MOTOR	31.28	+0.45
WIPRO	5.80	+1.75

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+418.86
DII's Eq (Provisional)	+125.55
FIIs Index Future	+133.93
FIIs Index Options	-1031.51
FIIs Stock Future	-1123.04
FIIs Stock Options	-24.53

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.0774
EURO	76.3995
YEN 100	57.9200
GBP	86.1200

## TOP STORY

- Tata Motors - Tamo's compact SUV offering Nexon will launch on Sep 21
- Dr Reddy's intimation about audit of our API Mirfield Plant, United Kingdom, by the US FDA
- Mahanagar Gas starts Piped Natural Gas (PNG) supply in Dombivili (East) area of Maharashtra
- Laurus Labs receives the EIR from USFDA
- Balrampur Chini starts NBFC to invest in financing activities in the education sector
- Cadila: Zydus' Neshier Pharma Gets US FDA Final Nod For Oseltamivir PowderAxis Bank Keeps Its MCLR Unchanged
- ITC looking to expand by 40 new hotels – 5000 rooms in pipeline
- TVS eyes electric 2 wheeler space; to roll out soon
- Tata sons seeks nod to amend voting rights
- Govt to sell Air India Properties it owns
- BPCL is in talks with GAIL Ltd to acquire govt majority stake in the layer for Rs18,000-20,000cr

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22268.34	+64.68	+0.29
NASDAQ	6448.47	+19.38	+0.30
NIKKEI	19909.50	+102.06	+0.52
HANG SENG	27807.59	+30.39	+0.11
SGX NIFTY	10150.00	+56.00	+0.55

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	49.83	-0.12
NATURAL GAS	3.034	-1.17
GOLD	1325.42	-0.29
SILVER	17.670	-0.67
COPPER	2.952	-0.19

### WORLD EVENTS

**EUR** : Final CPI y/y  
**CAD** : Foreign Securities Purchases

### RESULT TODAY

RIGA SUGAR COMPANY LTD



## NIFTY CHART



## MARKET COMMENTARY

Nifty ended at 10,085 level, down by one point after trading in a narrow range, while Sensex closed at 32,272 level, up by 30 points. There were 675 advances, 970 declines and 317 unchanged stocks on NSE, reflecting fairly negative sentiments floating in the market.

Escalating geopolitical tensions weighed on the Indian markets, but bourses managed to close flat amidst volatility. India VIX index was up by 1.8% at 11.67 level. It touched an intraday high of 12.01, up by 4.7%.

BSE Power index was the top losing index, which closed at 2,288 level, down by 20 points or 0.9%. BHEL was the top loser on the index, ending at Rs 132.05 per share, down by 3.89%.

Bank Nifty ended at 24,844 level, down by 67 points or 0.27%. Federal Bank was the top gainer on the index closing at Rs 115.5 per share, up by Rs 0.95 per share or 0.83%

Nifty likely to trade in the range of 9927-10261.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10085.40	10047	10009	9938	9866	10119	10152	10224	10295
USDINR	64.149	64.06	63.96	63.78	63.6	64.24	64.32	64.50	64.68





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMRAFIN	PUSHAP CAPITAL	S	87,600	37.45
FRONTBUSS	BLACKGOLD MEDIA ENTERTAINMENT LLP	S	300,000	7.1
MARSONS	BABULAL SERMAL HUF	S	157,039	8.06
SWADEIN	CHIRAG PHOPHALIA	B	585,000	5.18
KIRLPNU	HDFC MUTUAL FUND	B	97,000	994.97

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMTEKAUTO	STATE GENERAL RESERVE FUND OF THE MINISTRY OF FINANCE OF THE SULTANATE OF OMAN - SELF MANAGED	SELL	1426749	25
ESCORTS	VANGUARD GROUP	BUY	662692	669.07
EUROMULTI	MANJARI HITESH SHAH	BUY	127000	2.12
GRASIM	VANGUARD GROUP	BUY	3821320	1240.17
NITCO	GVS CHEMICAL PRIVATE LIMITED	BUY	278335	95.76

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JPASSOCIATES, DHFL, JSWENERGY, WOCKPHARMA, HDIL

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
ICICI LOMBARD	EQ	15 SEP	19 SEP	<a href="#">SUBSCRIBED</a>
SBI LIFE	EQ	20 SEP	22 SEP	<a href="#">NEUTRAL</a>



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1821	1808	1795	1824	1837	1853
ADANI PORTS	405	402	400	406	409	413
AMBUJACEM	284	281	278	284	287	290
ASIANPAINT	1246	1231	1217	1240	1255	1264
AUOPHARMA	758	751	744	760	767	776
AXISBANK	516	511	507	516	520	525
BAJAJ-AUTO	3026	2939	2853	2988	3074	3122
BANKBARODA	145	144	143	145	146	147
BHARTIARTL	396	392	388	397	402	407
BHEL	132	130	129	133	134	136
BOSCH LTD	21819	21667	21515	21809	21960	22102
BPCL	497	491	485	497	503	509
CIPLA	561	557	552	561	566	570
COALINDIA	260	256	252	259	263	266
DRREDDY	2211	2193	2175	2219	2237	2263
EICHERMOT	32008	31739	31470	31919	32188	32369
GAIL	400	396	393	401	404	409
HCLTECH	887	872	858	883	898	908
HDFC	1769	1758	1746	1769	1781	1793
HDFCBANK	1849	1838	1826	1845	1856	1863
HEROMOTOCO	3888	3869	3849	3889	3909	3929
HINDALCO	248	243	238	246	251	255
HINDUNILVR	1246	1235	1225	1246	1257	1267
ICICIBANK	292	290	288	293	294	297
IDEA	80	78	77	80	82	84
INDUSINDBK	1699	1684	1669	1706	1721	1743
INFRA TEL	374	368	362	376	381	389
INFY	908	896	884	905	917	926
ITC	269	267	266	270	272	275
KOTAKBANK	1005	998	991	1005	1012	1019
LT	1212	1202	1192	1212	1222	1232
LUPIN	1010	995	980	1005	1020	1030
M&M	1294	1285	1275	1294	1304	1313
MARUTI	8100	8056	8012	8087	8131	8163
NTPC	167	167	166	167	168	169
ONGC	167	161	156	165	170	173
POWERGRID	213	209	206	211	215	217
RELIANCE	842	833	825	843	852	861
SBIN	272	269	267	272	274	277
SUNPHARMA	524	516	508	522	530	536
TATAMOTORS	402	399	396	403	406	410
TATAMTRDVR	228	226	224	229	231	234
TATAPOWER	84	84	83	84	85	86
TATASTEEL	679	673	667	677	683	687
TCS	2506	2488	2471	2503	2520	2535
TECHM	444	438	433	443	449	454
ULTRACEMCO	4211	4183	4154	4204	4233	4255
VEDL	319	313	307	318	324	329
WIPRO	286	283	279	285	288	290
YESBANK	1845	1829	1812	1844	1860	1875
ZEEL	534	525	515	531	540	546



## NSE CIRCULARS

**NSE Download Ref No. : NSE/CML/35829:** Exclusively listed companies of De-recognized/Non-operational/exited Stock Exchanges placed in the Dissemination Board (DB).. w.e.f. September 20,2017

**NSE Download Ref No. : NSE/FAOP/35828:** Adjustment of Futures and Options contracts in the security TATAELXS bonus issue 1:1 ex date w.e.f September 18, 2017

**NSE Download Ref No. : NSE/SURV/35827:** Clarification on Exchange Traded Cross Currency Derivatives contracts on EUR-USD,GBP-USD and USD-JPY currency pairs

**NSE Download Ref No. : NSE/MFSS/35823:** Extranet connectivity through FTP w.e.f. September 27, 2017

**NSE Download Ref No : NSE/CML/35820:** Shifting to Z category w.e.f. September 25, 2017

**NSE Download Ref No. : NSE/CML/35818:** Delisting -Padmalaya Telefilms Limited w.e.f. September 25, 2017

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ALANKIT	18-Sep-17	Dividend - Re 0.10 Per Share(Dates Revised)
ALICON	18-Sep-17	Dividend - Rs 4.25 Per Share
ARROWTEX	18-Sep-17	Dividend - Rs 1.5 Per Share
BSL	18-Sep-17	Dividend - Rs 1.20 Per Share
GALLISPAT	18-Sep-17	Dividend - Re 0.50 Per Share
HIGHGROUND	18-Sep-17	Dividend - Re 0.10 Per Share
IGL	18-Sep-17	Dividend - Rs 5 Per Share
HBLPOWER	18-Sep-17	Dividend - Re 0.25 Per Share
LEEL	18-Sep-17	Dividend - Rs 1.50 Per Share
MOHOTAMILL	18-Sep-17	Dividend - Re 0.10 Per Share
PHOENIXLTD	18-Sep-17	Dividend - Rs 2.40 Per Share
RUBYMILLS	18-Sep-17	Dividend - Rs 1.75 Per Share
SIGNET	18-Sep-17	Dividend - Rs 0.05 Per Share
SEINV	18-Sep-17	Dividend - Re 1/- Per Share
SETCO	18-Sep-17	Dividend - Re 0.65 Per Share
SUNPHARMA	18-Sep-17	Dividend - Rs 3.50 Per Share
SHAKTIPUMP	18-Sep-17	Dividend - Rs 2/- Per Share
AARTIIND	18-Sep-17	Dividend- Re 1 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1294/\$1275 & Resistance = \$1357/\$1391.**
- **Crude oil range->\$45 to \$55.**
  
- **Dollar Slips on Retail Data as S&P Tests Key Level:** Markets Wrap: - The dollar extended losses after an unexpected decline in August retail sales raised concern over the economy's strength. The S&P 500 Index approached the 2,500 level, heading for its best week in four months as technology shares gained.
- **Dollar Remains Broadly Lower after Mixed U.S. Data:** - The dollar remained broadly lower against other major currencies on Friday, after the release of mixed U.S. data, as a terrorist attack and fresh provocations from Pyongyang dampened market sentiment ahead of the weekend. In a preliminary report, the University of Michigan said consumer sentiment fell less than expected this month.
- **Gold Prices volatile as Geopolitical Risks Resurface:** - Gold prices volatile on Friday, as geopolitical risks emerged following news North Korea executed a new missile test, bringing once again to the forefront ongoing tensions between the peninsula and the rest of the world.
- **Crude Oil Prices Supported on Improved Demand Outlook:** - Crude oil prices were hovering near recent highs on Friday, as expectations for higher demand and news of a decline in global supplies continued to lend support to the commodity. Prices were supported as the clean-up after two major hurricanes in the U.S. gathered pace, boosting the outlook for demand.

## TRENDS & OUTLOOK – DATE: 18-Sept- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	28400	28625	29910	30130	30379
SILVER (Dec)	38500	39700	40900	42255	43299

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	408	414	420	426	432
ZINC (Sep)	188.55	191.50	194.25	198.25	203.20
LEAD (Sep)	143.65	146.25	149.20	152.70	156.60
NICKEL (Sep)	670	691	711	732	748

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2970	3060	3190	3333	3434
NATURAL GAS (Sep)	183	189	194	201	205

NAHB Housing Market Index.





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DESK**

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cordially invited to come  
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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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